**Market Notice**

**Date: 6 February 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“INGR03”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 7 February 2014 under its Note Programme dated 16 April 2008.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,441,615,296.00

**Bond Code** INGR03

**Nominal Issued** R 144,000,000.00

**Issue Price** 98.57580%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 9 May 2014

**Books Close** 5 May 2014

**Interest Payment Date(s)** 9 May 2014

**Last Day to Register** by 17:00 on 4 May 2014

**Issue Date** 7 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 7 February 2014

**First Interest Date** 9 May 2014

**ISIN No.** ZAG000112285

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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